

THE BELOW TERMS ARE NOT A FULL REPRESENTATION OF THE OFFER TERMS. FOR FULL DETAILS, WE STRONGLY ENCOURAGE HOLDERS TO REVIEW THE OFFERING DOCUMENTS. THE COMPANY IS NOT PROVIDING ANY PHYSICAL MATERIAL FOR MAILING. THUS, NO MAILING WILL BE MADE TO HOLDERS. WE URGE YOU TO CONTACT YOUR CLIENTS. IF YOU WISH TO RECEIVE AN ELECTRONIC COPY OF THE DOCUMENTS, PLEASE VISIT: WWW.DFKING.COM/HONEYWELL

PLEASE BE ADVISED THIS OFFER HAS AN EARLY PARTICIPATION DATE OF 03/19/26 AND AN EXPIRATION DATE OF 04/07/26.

FOREIGN RESTRICTIONS: THE FOLLOWING JURISDICTIONS ARE SUBJECT TO CERTAIN RESTRICTIONS: UNITED KINGDOM, FRANCE, BELGIUM, ITALY, AND EUROPEAN ECONOMIC AREA. FOR FULL DETAILS REGARDING RESTRICTIONS, PLEASE REFER TO THE OFFER DOCUMENT.

MINIMUM DENOMINATIONS: SECURITIES MAY BE TENDERED ONLY IN PRINCIPAL AMOUNTS EQUAL TO THE MINIMUM AUTHORIZED DENOMINATIONS OF USD 2,000 AND INTEGRAL MULTIPLES OF USD 1,000 IN EXCESS THEREOF. HOLDERS OF SECURITIES WHO TENDER LESS THAN ALL OF THEIR SECURITIES OF A GIVEN SERIES MUST CONTINUE TO HOLD SUCH REMAINING SECURITIES IN THE APPLICABLE AUTHORIZED DENOMINATION.

GENERAL OFFER TERMS: HONEYWELL IS OFFERING TO PURCHASE YOUR SECURITIES FOR CASH, UP TO THE MAXIMUM AGGREGATE PURCHASE PRICE OF USD 3,750,000,000, AT A PURCHASE PRICE SET FORTH BELOW, PLUS ACCRUED INTEREST, SUBJECT TO PRORATION, THE FINANCING CONDITION, AND THE REDEMPTION CONDITION.

+++++THE ABOVE BONDS HAVE AN ACCEPTANCE PRIORITY LEVEL OF 12 OUT OF 17+++++

TOTAL CONSIDERATION: HOLDERS OF SECURITIES THAT ARE VALIDLY TENDERED AT OR BEFORE THE EARLY PARTICIPATION DATE AND ACCEPTED FOR PURCHASE WILL RECEIVE A PRICE PER USD 1,000 PRINCIPAL AMOUNT CALCULATED IN ACCORDANCE WITH STANDARD MARKET PRACTICE, EQUAL TO THE SUM OF THE REFERENCE YIELD OF THE 4.125 PCT UST REFERENCE SECURITY DUE 02/15/2036, AS QUOTED ON THE BLOOMBERG REFERENCE PAGE FIT1, DETERMINED AT 10:00 A.M., NEW YORK CITY TIME, ON THE FIRST BUSINESS DAY FOLLOWING THE EARLY PARTICIPATION DATE, PLUS THE FIXED SPREAD OF 20 BASIS POINTS. THE TOTAL CONSIDERATION INCLUDES THE EARLY PARTICIPATION AMOUNT OF USD 50 PER USD 1,000 PRINCIPAL AMOUNT OF NOTES. LATE TENDER OFFER CONSIDERATION: HOLDERS OF SECURITIES THAT ARE VALIDLY TENDERED AFTER THE EARLY PARTICIPATION DATE AND AT OR BEFORE THE EXPIRATION DATE AND ARE ACCEPTED FOR PURCHASE WILL RECEIVE ONLY THE LATE TENDER OFFER CONSIDERATION, WHICH CONSISTS OF THE TOTAL CONSIDERATION

MINUS THE EARLY PARTICIPATION AMOUNT, FOR EACH USD 1,000 PRINCIPAL AMOUNT OF SUCH TENDERED SECURITIES. EARLY PARTICIPATION DATE AND ACCEPTED FOR PURCHASE WILL RECEIVE ACCRUED INTEREST: IN ADDITION TO THE APPLICABLE TOTAL CONSIDERATION OR LATE TENDER OFFER CONSIDERATION, HOLDERS WHOSE SECURITIES ARE TENDERED AND ACCEPTED IN THE TENDER OFFER WILL ALSO BE PAID IN CASH THE AMOUNT OF THE ACCRUED INTEREST FROM, AND INCLUDING, THE MOST RECENT INTEREST PAYMENT DATE PRIOR TO THE APPLICABLE PAYMENT DATE UP TO, BUT NOT INCLUDING, THE APPLICABLE PAYMENT DATE, SUCH INTEREST BEING ROUNDED TO THE NEAREST US\$ 0.01, HALF A CENT ROUNDED UPWARDS.

PRORATION AND ACCEPTANCE PRIORITY LEVELS: THE SECURITIES ACCEPTED FOR PURCHASE WILL BE ACCEPTED IN ACCORDANCE WITH THEIR ACCEPTANCE PRIORITY LEVELS (WITH 1 BEING THE HIGHEST ACCEPTANCE PRIORITY LEVEL AND 17 BEING THE LOWEST ACCEPTANCE PRIORITY LEVEL) SUBJECT TO THE LIMITATION THAT THE OVERALL AGGREGATE PURCHASE PRICE TO BE PAID FOR THE SECURITIES IN THE TENDER OFFERS (EXCLUDING THE ACCRUED AND UNPAID INTEREST ON THE SECURITIES)

WILL NOT EXCEED THE DOLLAR TOTAL MAXIMUM AMOUNT. PLEASE REFER TO THE OFFER DOCUMENT FOR FULL DETAILS REGARDING ACCEPTANCE PRIORITY LEVELS AND PRORATION.

CONDITIONS: THE OFFER IS CONDITIONED UPON, AMONG OTHER THINGS, THE FINANCING CONDITION AND REDEMPTION CONDITION (IF APPLICABLE), AS FULLY DESCRIBED IN THE OFFER DOCUMENT. IF YOU QUALIFY AND WISH TO TENDER YOUR NOTES, PLEASE INSTRUCT VIA MASS ELECTIONS BY SELECTING 'POSITIONS' UNDER THE TENDER OFFER, AND THEN SELECTING 'OPTION 1'. IF YOU DO NOT WISH TO PARTICIPATE, NO INSTRUCTION IS REQUIRED. THE DEFAULT OPTION OF NO ACTION WILL BE APPLIED. PLEASE NOTE THAT IN GENERAL TERMS, THE PAY DATE FOR VOLUNTARY CORPORATE ACTIONS IS APPROXIMATELY 7 THROUGH 10 BUSINESS DAYS AFTER THE OFFER EXPIRES.